

**Across the board, EU intra trade in Casein has been 66% lower or – 1,810mt in May**

**The biggest declines in exports have been in Ireland, France and Germany.**

**On the import side, the biggest declines were noted in Italy, The Netherlands, Poland and Belgium**

**The drop in demand during May have been caused by the closure of the majority of food service outlets and the subsequent lower production of Mozzarella type cheeses where Rennet Casein is used for.**

**In general, it is likely that most of the declines were caused by supply chain disruptions because of Corona.**

**EU27 INTRA-TRADE**

Caseins





**Across the board, EU intra trade in Caseinates has been 39% lower or – 1,071mt in May**

**The biggest declines in exports have been in Ireland, Germany and France.**

**On the import side, the biggest declines were noted in Germany, The Netherlands, Poland and Belgium.**

**A possible explanation of the decline in the Netherlands is the drop in Irish Caseinate exports that traditionally go through the Netherlands where they are often stored for a period.**

**In general, it is likely that most of the declines were caused by supply chain disruptions because of Corona**

Caseinates





MPC 85%



**Across the board, EU intra trade in MPC 85% has been 66% lower or -2,265mt in May**

**The biggest declines in exports have been in The Netherlands, France, Germany, Lithuania, and Ireland.**

**On the import side, the biggest declines were noted in The Netherlands, Austria, Belgium, and Italy.**

**In general, it is likely that most of the declines were caused by supply chain disruptions because of Corona.**



WPC >80%/ WPI



**Across the board, EU intra trade in WPC >80%/ WPI has been 48% lower or -1,891mt in May**

**The biggest declines in exports have been in Germany, The Netherlands, Denmark, Poland, and Ireland.**

**On the import side, the biggest declines were noted in The Netherlands, Poland, Hungary, Belgium, and Italy.**

**In general, it is likely that most of the declines were caused by supply chain disruptions because of Corona. With respect to WPC and WPI, a big part of the declines will be caused by the closing of Gyms.**



**EU 27 extra trade**

Casein



**Across the board, EU extra trade in Casein has been 7% higher or +336mt in May**

**The biggest increases in exports have been in The Netherlands, and Ireland.**

**On the import side, the biggest Increases were noted in the USA, Mexico, and the Phillipines.**

**Those increases have been uncharacteristically high.**

**The US imported in 2019 in average about 1,250 mt/month against 2,235mt in May 2020. This may be related to precautions for a possible import duty at some point in the wake of the Boeing matter, or a sell off of superfluous stocks.**

**Overall, the Increase in demand during May has been relatively modest in volume terms.**



Caseinates



**Across the board, EU extra trade in Caseinates has been 13.6% lower or -186mt in May, a relatively small decrease in volume terms.**

**The biggest decreases in exports have been in Belgium, and Poland.**

**On the import side, the biggest decreases were noted in the USA, Thailand, and Vietnam.**

**The Netherlands have confidentiality with regards to reporting export data for Caseinates.**

**Looking at the Intra trade exports from the Netherlands, we can see those went up a bit which would imply an overall competitiveness within Europe which would be reason to believe exports from the Netherlands are likely to have done better than the overall EU percentual decline.**

**2019 extra export volumes from the Netherlands have been 21,600mt ( extracted from ROW imports)**



MPC 85%



**Overall, EU extra trade in MPC 85% has slightly increased by 2.43% or +24.2mt in May.**

**The biggest increases in exports have been in Germany, and Denmark.**

**On the import side, the biggest decreases were noted in the USA, Republic of Korea, and China.**



WPC >80/WPI

**Overall, EU extra trade in WPC >80%/ WPI has increased by 30% or +820mt in May.**

**The biggest increases in exports have been in Germany (+ 44.5%), Lithuania (+249%) , and Ireland (+222%) while exports from the Netherlands dropped by 48% or -336mt and those of France by –51% or -88.4mt.**

**On the import side, the biggest increases were noted in the China (+59%) and The USA (165%).**



